

Alzheimer's Disease Update: Differentiating Cognitive Impairment with Aging, Medical Illness, and Alzheimer's disease

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Disclosures

- Research support (paid to UAB):
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 - Eisai, Lilly, NFL Concussion Settlement Program, Premier Inc.
- Stock holdings
 - Doximity

Off-label use

- Off-label uses of marketed products: antidepressant medications for sleep

Learning Objectives

By the end of the session a learner should be able to:

- Identify cognitive deficits associated with uncomplicated aging and common illness states
- Describe characteristics of subjective cognitive decline that predict future progression
- Effectively employ imaging and biomarker testing in assessment of cognitive impairments
- Communicate appropriate expectations for pharmacological treatments directed at patients with Alzheimer's disease.

Core questions in approaching the person with cognitive concerns

- Is the problem age-related or pathological?
- If pathological, how is the brain affected
 - Function (“software”)
 - Structure (“hardware”)
- Is dementia present?
- Is the problem reversible?
- Are specific tests or treatments available?



Short-term memory loss

A horse of many colors

- Patients - and health care providers - lump many problems together as “*short term memory loss*”
- It can mean any or all of these:
 - Distractibility
 - Slowed recall
 - Impaired word finding
 - Difficulty recalling names
 - Route finding problems
 - Actual memory formation failures



A horse of a different color
Kenneth Wyatt, 2015

A large, faint, light green watermark of the University of Birmingham crest is visible in the background, spanning across the top and bottom of the slide. The crest features a shield with various symbols, including a book and a sun, surrounded by the university's name in a circular border.

Definitions: Severity of cognitive loss

Defining Subjective Cognitive Decline: Major features

- Self-experienced persistent decline in cognitive capacity unrelated to an acute event
 - Observation of decline by others is not required
- **Normal performance** on clinical testing
- Sometimes described as “The Worried Well”



Unimpaired

MCI

Dementia

Subjective cognitive decline (SCD) and prognosis

- Most people don't decline, but (with 4 or more years of follow-up)
 - Objective deficits emerge in 27%
 - Dementia occurs in 14%
 - SCD precedes dementia by ~10 years
- Some characteristics increase the risk for decline (SCD Plus) 

Panel: Features that increase the risk of cognitive decline (SCD plus)

- Subjective decline in memory irrespective of function in other cognitive domains^{5,14}
- Onset of SCD within the past 5 years^{24,25}
- Onset of SCD at 60 years and older⁴
- Concern (worry) associated with SCD^{14,26}
- Persistence of SCD over time^{23,27,28*}
- Seeking of medical help^{6,29*}
- Confirmation of cognitive decline by an observer^{30,31,32}

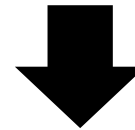
*Not part of the original SCD plus features.⁴ SCD=subjective cognitive decline.

Jessen F, et al *Lancet Neurol* 2020; 19: 271-78

Defining Mild Cognitive Impairment

The front door to dementia

- Concerns for a change in cognition reported by patient or informant or clinician
- **Objective impairment** in ≥ 1 cognitive domain
 - Typically including memory
- **Preserved independence in functional abilities**
 - May have mild problems performing complex functional tasks (bill paying, meal prep, shopping)
 - May take more time, be less efficient, and make more errors
- Not demented



Albert et al, Alzheimer's & Dementia 2011; 7:270-9;
Morris JC, Arch Neurol 2012

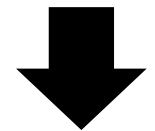
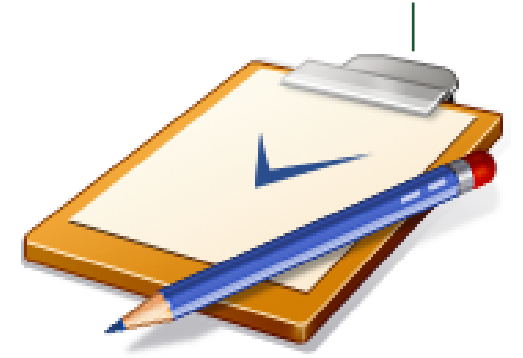
Unimpaired

MCI

Dementia

Defining Dementia

- **Cognitive losses that interfere with usual activities**
- **Decline from a previous level of function**
- Not delirium or psychiatric disorder
- Diagnosed by history and exam (**not a test score or biomarker**)
- Involves at least 2 cognitive domains:
 - Memory
 - Reasoning and judgment
 - Visuospatial
 - Language
 - Personality, behavior, comportment



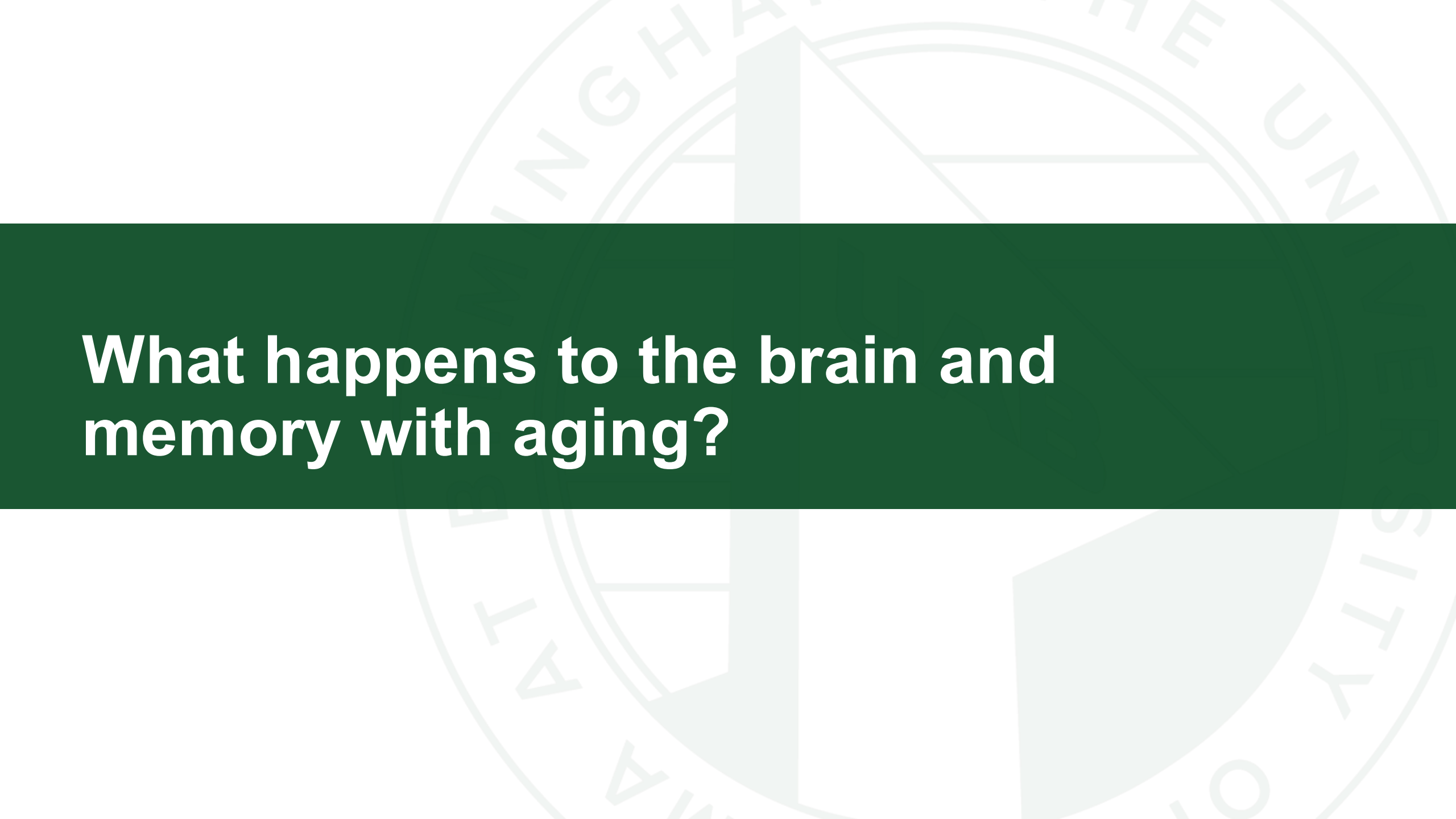
Alzheimer's and Dementia, April 2011



Unimpaired

MCI

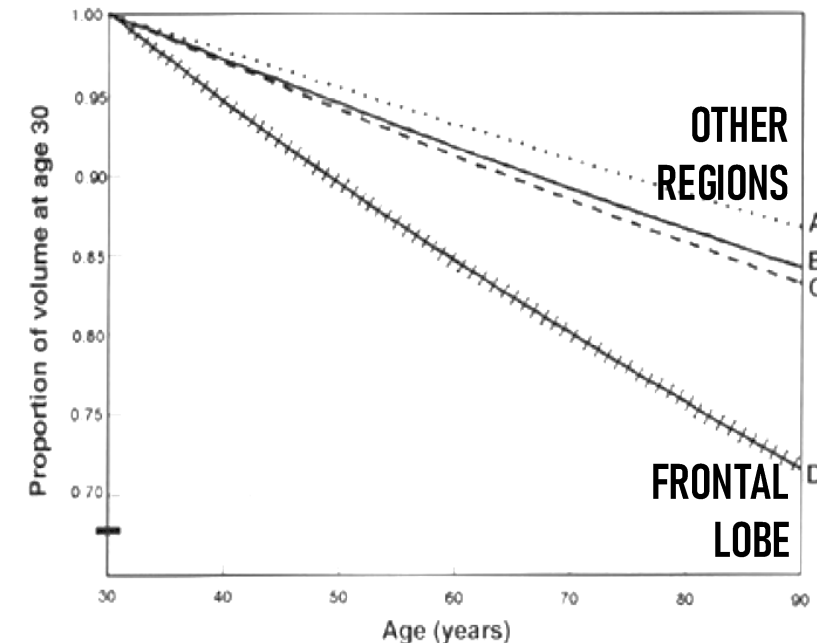
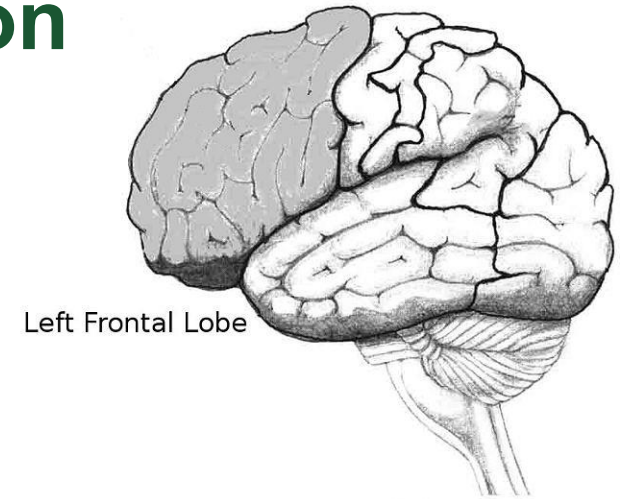
Dementia

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What happens to the brain and memory with aging?

Age-Related Changes on Mental Function

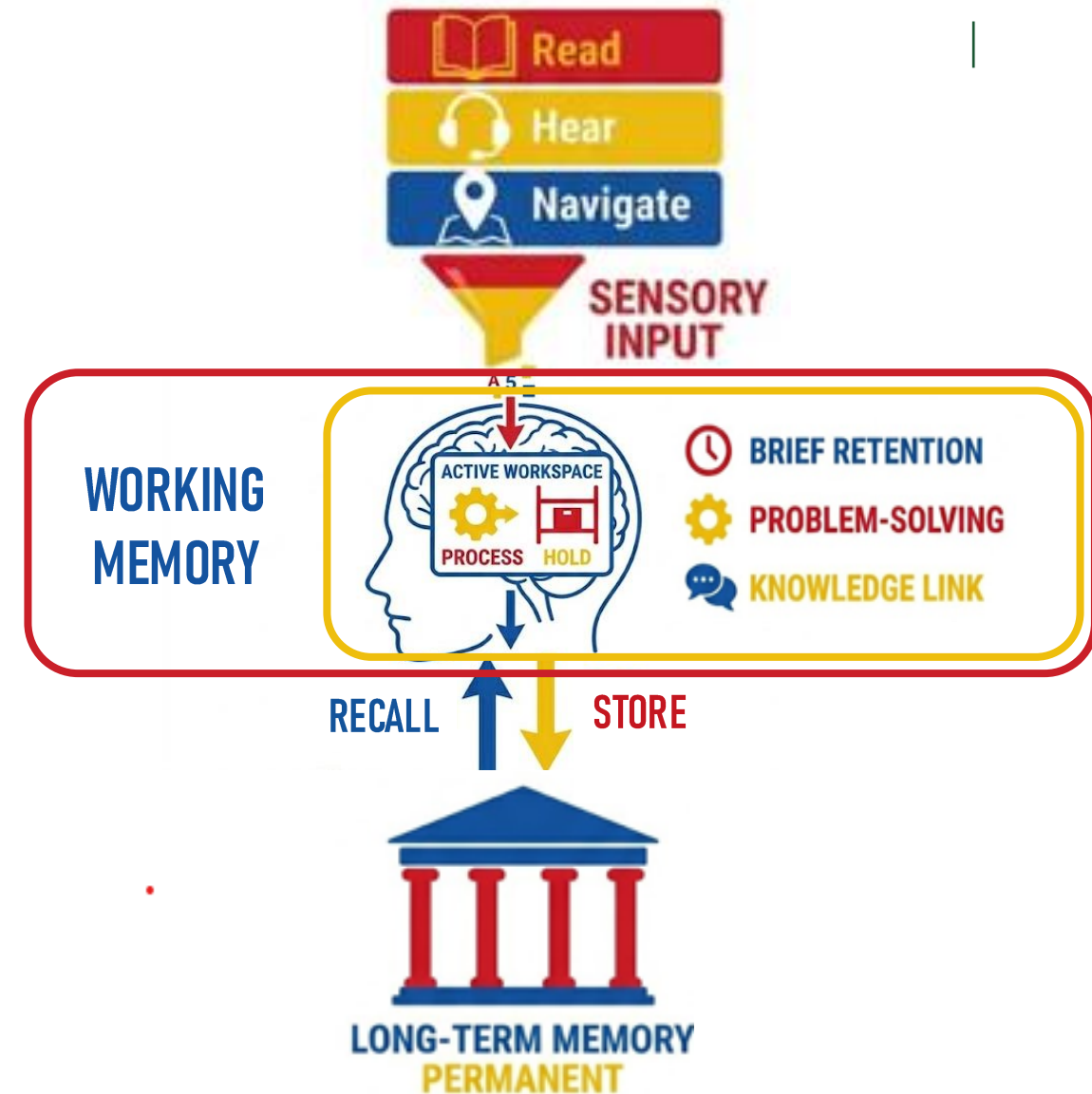
- The frontal lobes show the most age-related atrophy (~30%), resulting in:
 - Loss of mental speed
 - Reduced cognitive flexibility
 - Variable effects on memory
 - Preserved recall of old information
 - Reduced recall of newly learned material
- Minimal effect on everyday skills

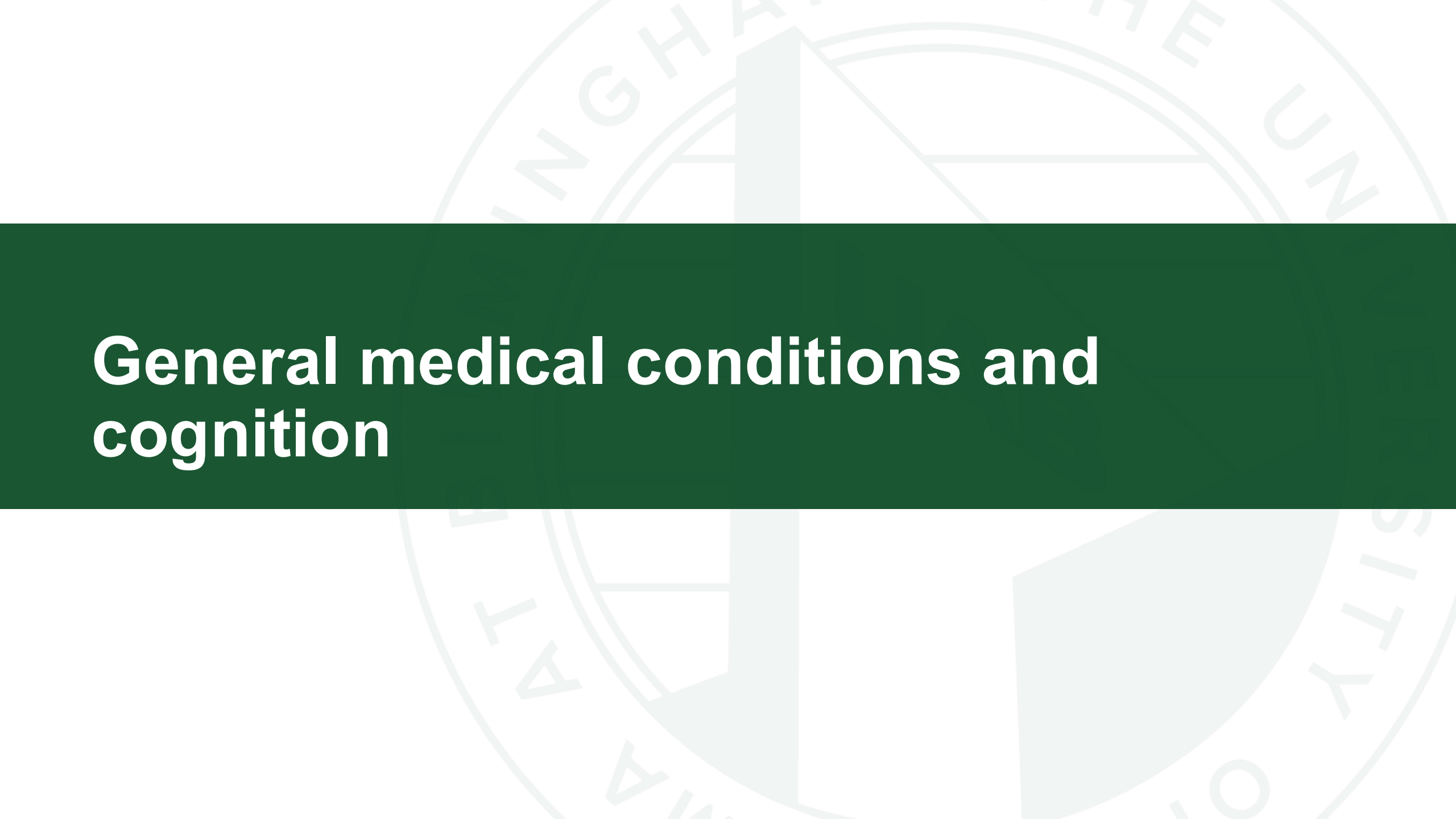


Working Memory

The brain's active workspace

- Working memory
 - Dynamic gateway between sensory awareness and stored knowledge
 - Fixed capacity (5-7 “slots”)
 - Stimuli that occupy those slots reduce capacity for other processing
 - Pain, fatigue, anxiety, etc

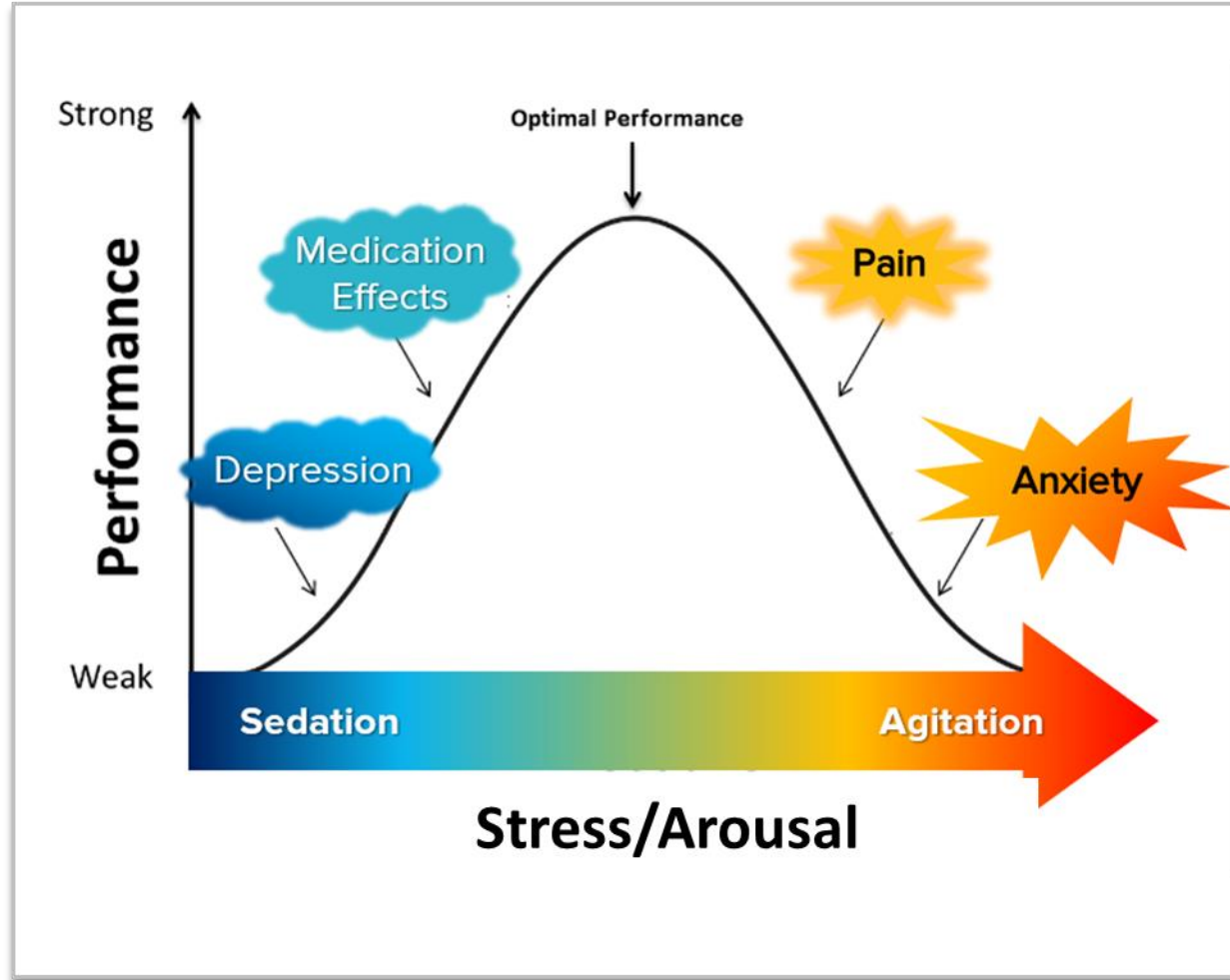


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General medical conditions and cognition

Do the complaints really reflect a neurologic (structural) disorder?

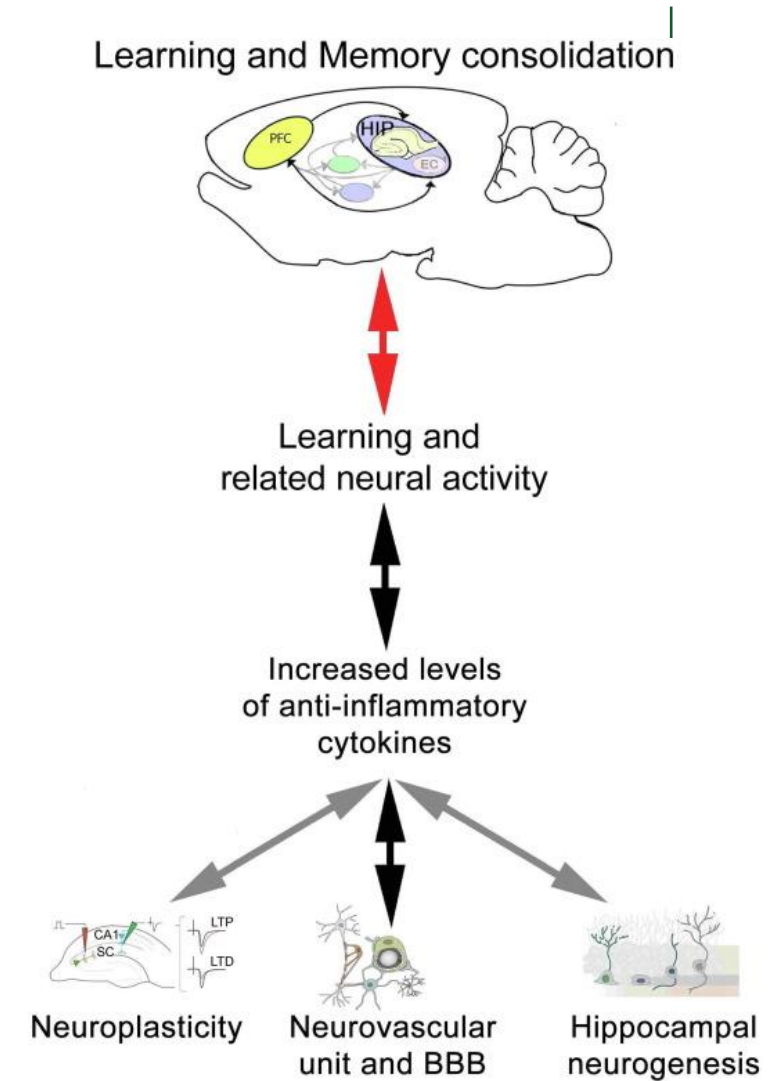
- Be aware of “software” syndromes
 - Meds
 - Mood (includes anxiety or depression)
 - Pain
 - Sleep
- Patients will have Memory **Complaints**, but
- **Observed Deficits** in:
 - Attention
 - Concentration
 - Working Memory
 - Executive Function



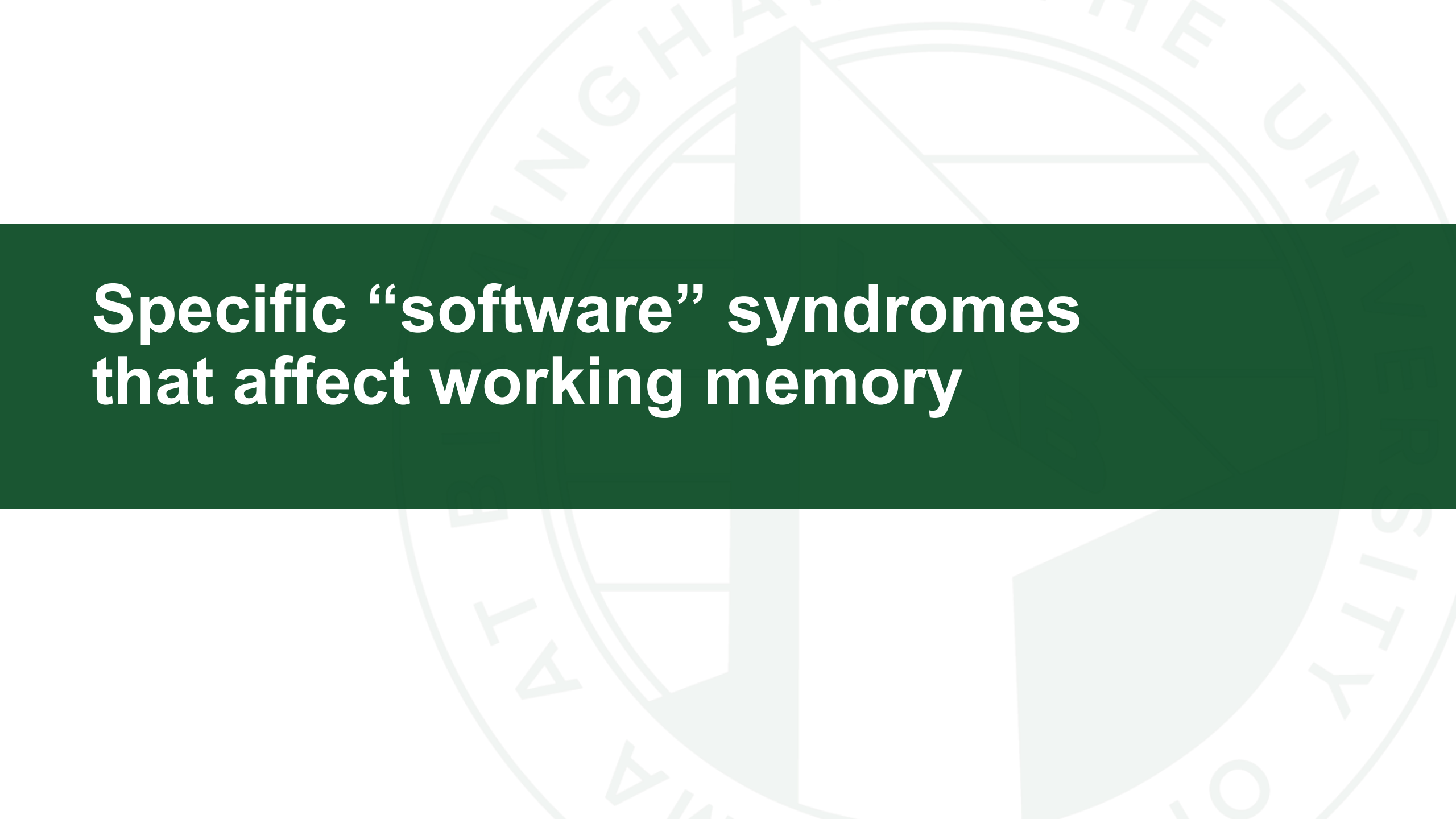
Inflammation and working memory

A common link across age and illness

- Inflammatory states undermine working memory
 - Mediated by **pro-inflammatory** cytokines
 - Exaggerated by underlying neural dysfunction
 - Age, cerebrovascular disease, incipient neurodegeneration, etc.
- **Anti-inflammatory** cytokines increase during learning and memory
- Inflammation is likely a significant contributor to cognitive decline in multiple conditions
 - post-operative cognitive dysfunction
 - delirium



Sergey G, et al. 2021 (<https://www.sciencedirect.com/science/article/pii/S0306452221004139>)
Balldin VH, et al. Int J Alzheimers Dis. 2012;2012:703871. doi: 10.1155/2012/703871.

A large, faint, light green watermark of the University of Birmingham crest is visible in the background, centered behind the text.

Specific “software” syndromes that affect working memory

Depression

- Present in up to 50% of memory clinic referrals¹
 - Anxiety is often concurrent
- Older adults (especially men) often do not express sadness²
 - Apathy, withdrawal, agitation/irritability, and cognitive changes predominate.
- Typical cognitive changes:
 - Attention/working memory impairments
 - Psychomotor slowing
- Resultant symptoms
 - Reduced new memory formation
 - Poor or slow recall of older information



Depression II, 1975 (oil on board),
Marion Patrick (1940-93)

1. Kosteniuk JG et al. Dement Geriatr Cogn Dis Extra. 2014 ;4:209-20

2. Kockler M, Heun R Int J Geriatr Psychiatry, 2002;17:65-72.

Cognitive outcomes after depression treatment

- Cognitive symptoms in depression usually improve with return to normal mood
 - Improved mood may not result in full restoration of cognition
- Residual cognitive difficulties
 - Subjective feelings of reduced capability
 - Impaired decision-making
 - Adverse consequences on social function
- Tendency to “give up” on cognitively effortful tasks
 - On testing they are likely to say “*I can’t*”
- In contrast, Alzheimer’s patients often persist while failing on tasks
 - Seem surprised when they are unable to complete them



Depression II, 1975,
Marion Patrick

“Giving up” on cognitive tasks

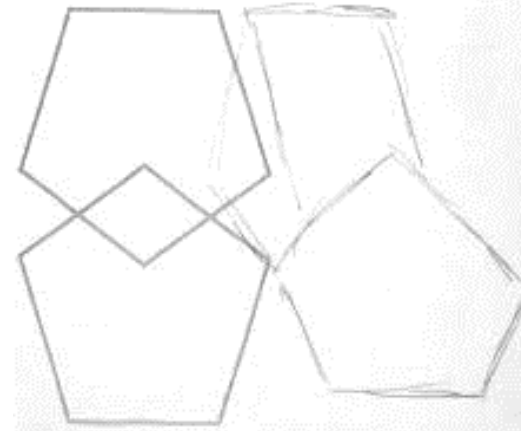
Learned helplessness

Depression – MMSE 23/30



Early Quitting

AD – MMSE 14/30



<http://site.macleans.ca/longform/alzheimers/>

Persistent/Perseverative

Chronic pain and cognition

- Emotional distress predicts cognitive complaints better than reported pain severity¹
 - e.g., **suffering** is a better predictor of dysfunction than pain itself
- Common correlates of pain magnify cognitive impairments
 - Somatic preoccupation
 - Sleep disturbance
 - Fatigue



http://www.justinziegler.net/wp-content/uploads/2015/03/Depositphotos_7849283_s-002.jpg

1. Hart RP et al .*Curr Pain Headache Rep* 2003;7:116-26

Sleep and cognition

- Older adults with poor sleep report problems with¹
 - Memory
 - Motivation
 - Concentration
 - Decision-making
- Sleep apnea has long term consequences
 - May accelerate the cognitive effects of brain aging
 - Associated with increased white matter disease burden



<http://sleepandcognitionlab.org/>

1. Nebes RD et al. *J Gerontol B: Psychol Sci Soc Sci* 2009;64B:180-7
2. Sforza E, Roche F. *Front Neurol* 2012;3:87

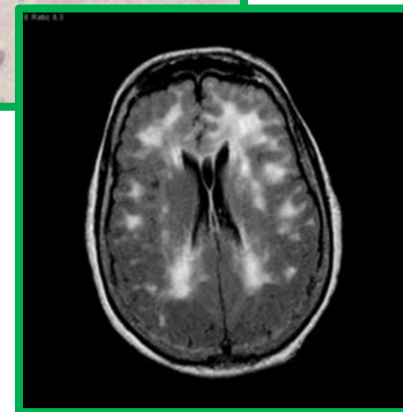
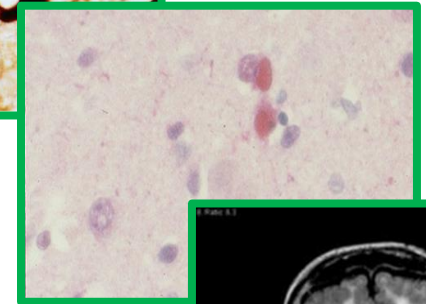
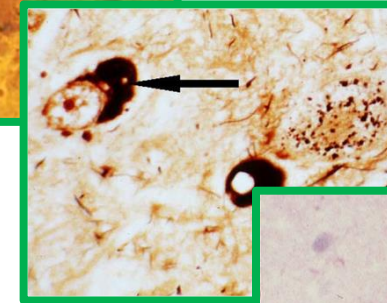
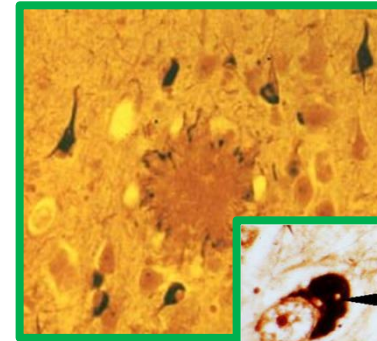
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Structurally-mediated cognitive disorders

Structural diseases causing dementia

The big four of “Hardware” issues

- Alzheimer’s disease
 - Proteinopathy: Amyloid, Tau
 - Clinical: **Poor Memory Formation & Time Orientation**
- Frontotemporal lobar degeneration
 - Proteinopathy: Tau, TDP
 - Clinical: **Behavior & Social Conduct Changes**
- Dementia with Lewy Bodies/Parkinson’s
 - Proteinopathy: Synuclein
 - Clinical: **Early Hallucinations, REM Sleep Behaviors**
- Vascular Brain Injury
 - Vascular lesions
 - Clinical: **Mental Slowing, MRI positive**



The background of the slide features a large, light green watermark of the University of Huddersfield logo. The logo is circular and contains a shield with a stylized 'U' and 'H' inside. The words 'UNIVERSITY OF HUDDERSFIELD' are written around the perimeter of the circle.

Practical approaches to assessment

Differential Diagnosis: reference point

Core symptoms of Alzheimer-type dementia by history

- **Amnesia** for recent events and activities

- Supported by:

- **Anomia**
- **Apraxia**
- **Agnosia**

Not just conversations,
birthdays, and
appointments

- Causing:

- **ADL losses**

Reduced function in
work or home roles

- Masked by:

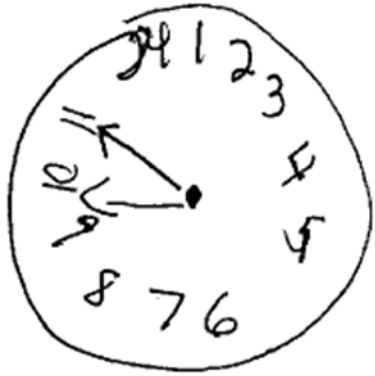
- **Anosognosia**
- **Apathy**

Low concerns or poor
insight about the
issues



Practical Approach to Cognitive Assessment

Mini-Cog



1. Repeat 3 Items
2. Clock Drawing Test
3. Recall 3 Items



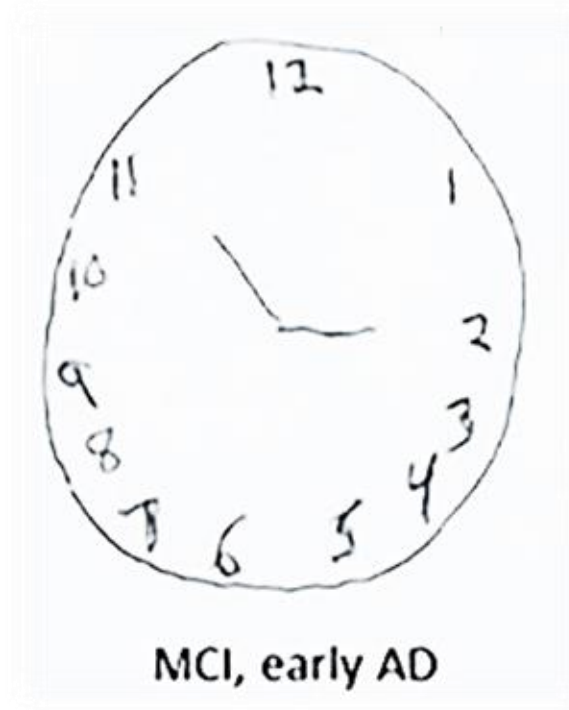
Mini-Cog for detection of dementia

- Sensitivity 99%,
- Specificity 93%

Borson S, et al. *Int J Geriatr Psychiatry*. 2006;21:49-355
Callahan CM et al. *Med Care*. 2002 Sep;40:771-81.

Using cognitive test *data*, not *scores*

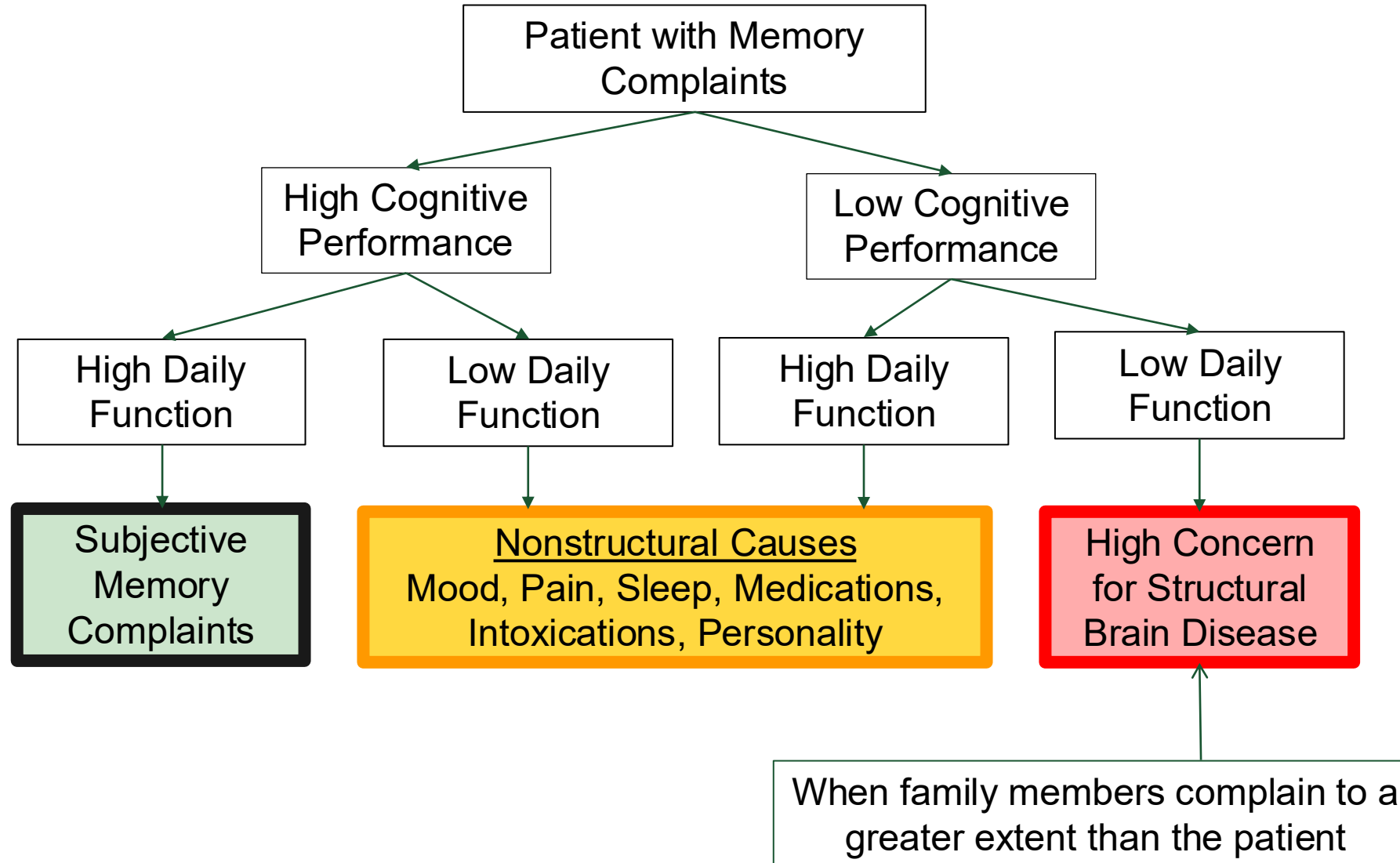
- Overall MMSE score is not sensitive to early AD
- Errors on “Memory” tasks are nonspecific
 - Sensitive to attention, executive function, motivation, etc.
- Loss of *Orientation to Time* is very suggestive of AD pathology



Take Home: Consider assessing memory complaints with **Mini-Cog** plus **Orientation to Day/Month/Year**

Arevalo-Rodriguez I, Cochrane Database Syst Rev. 2021 Jul 27;7(7).
Choe YM, et al Neuropsychiatr Dis Treat. 2020 Jul 24;16:1767-1775.

Using Daily Function in Differential Diagnoses

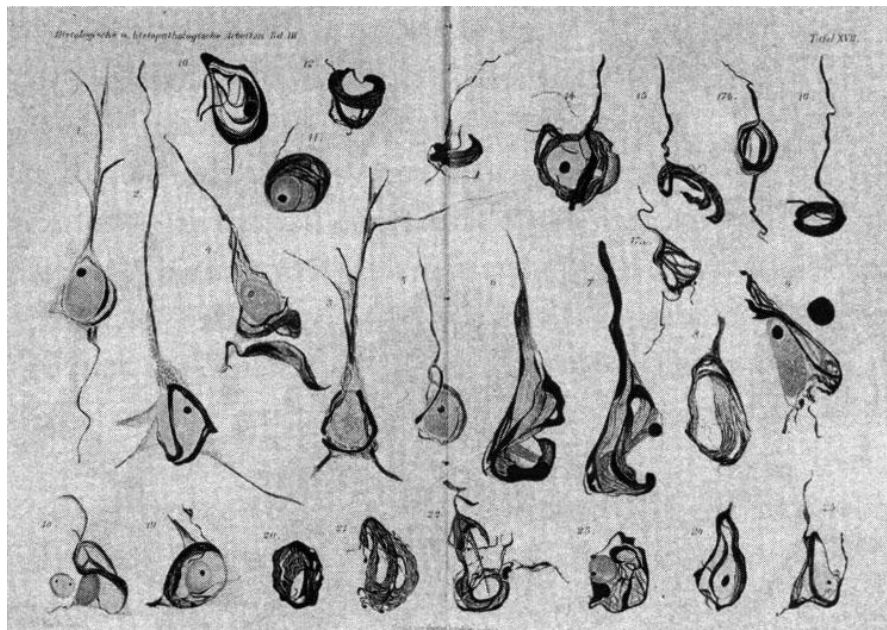
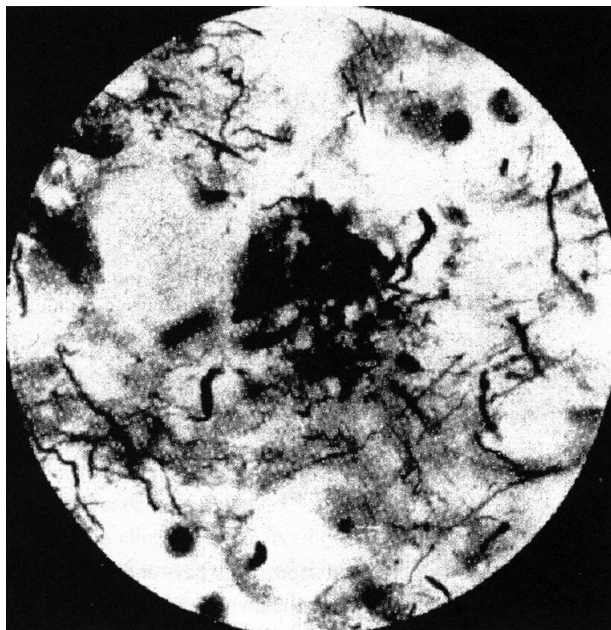


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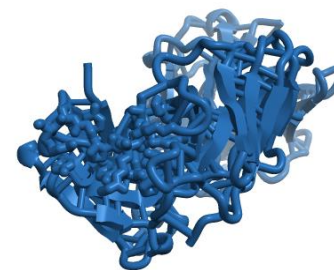
Alzheimer's disease

Evolving concepts; Emerging treatments

Defining Alzheimer's disease - 1906

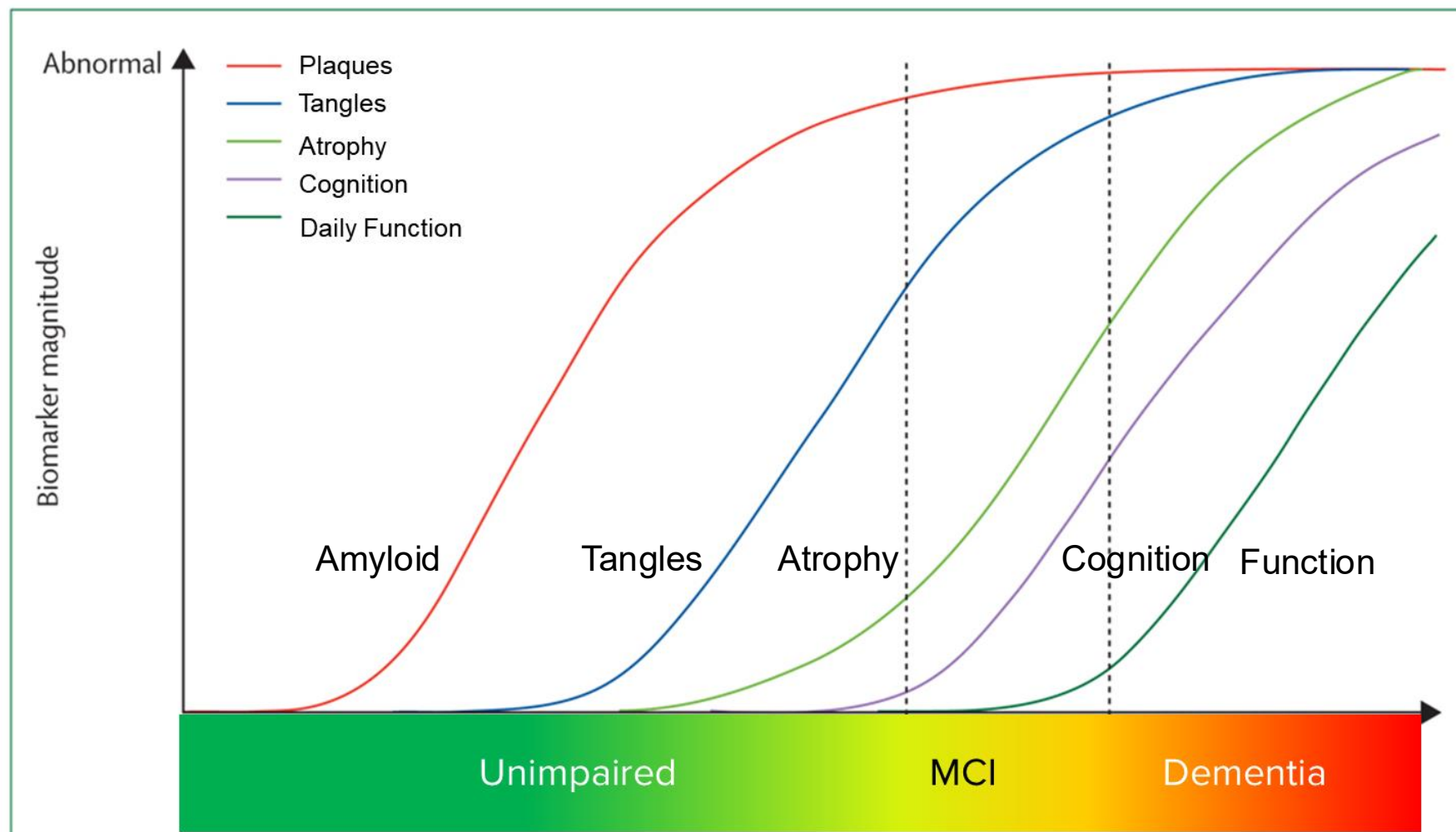


Defining Alzheimer's disease - 2024



Alzheimer's re-envisioned in the 21st Century

Alzheimer pathology accumulates before cognitive decline



Biomarker diagnosis of AD



New Guidance on AD Biomarkers- 2025

Best practices:

- A Blood Based Biomarker test *should not be obtained* before a comprehensive clinical evaluation by a health care professional
- Clinicians should consider the pre-test probability of Alzheimer's disease pathology for each patient when deciding whether or not to use a BBM test.

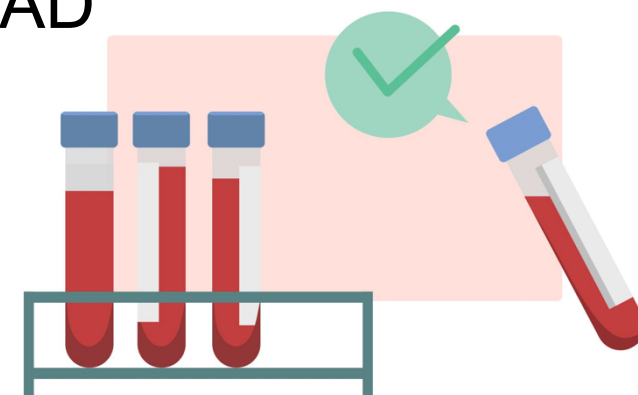


Cognitively Unimpaired	
Age	% Amyloid Positive
50-59	2.7
60-69	18.3
70-79	32.1
80-89	41.3

<https://aaic.alz.org/releases-2025/clinical-practice-guideline-blood-based-biomarkers.asp>

Blood-based biomarker “confirmation” of AD

- Blood Based biomarkers are appropriate when considering AD
 - Single stand-alone tests remain nondefinitive in clinical populations
 - Common medical conditions (CKD, OSA) can elevate pTau biomarkers
- Available tests assess amyloid status, not neuronal loss (tangles)
- Current tests more reliably **exclude**, rather than confirm AD pathology

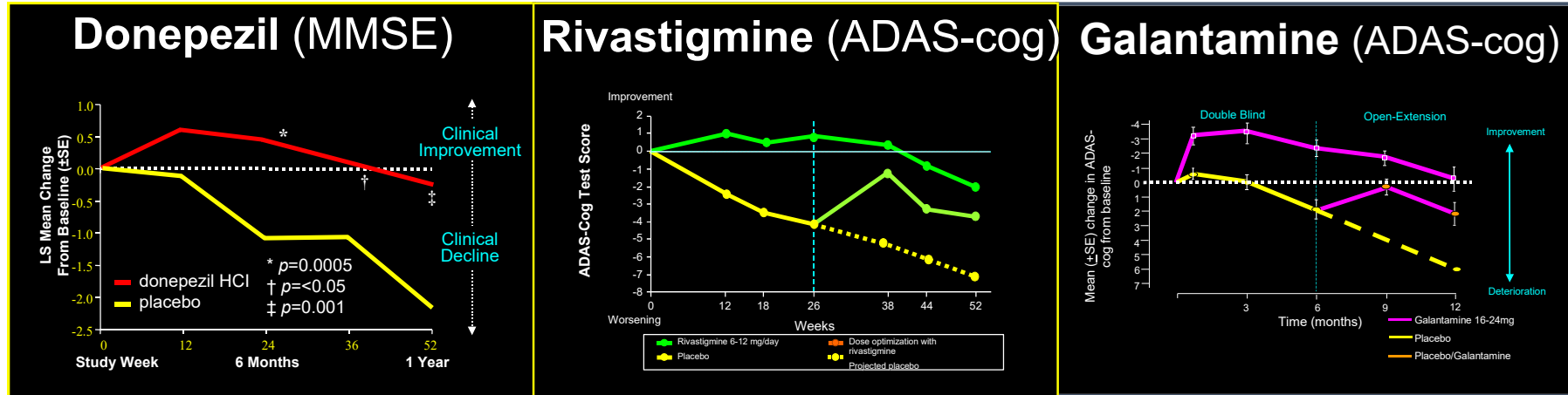


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Treatment of AD Symptoms

Cholinesterase Inhibitors

Cognitive Efficacy



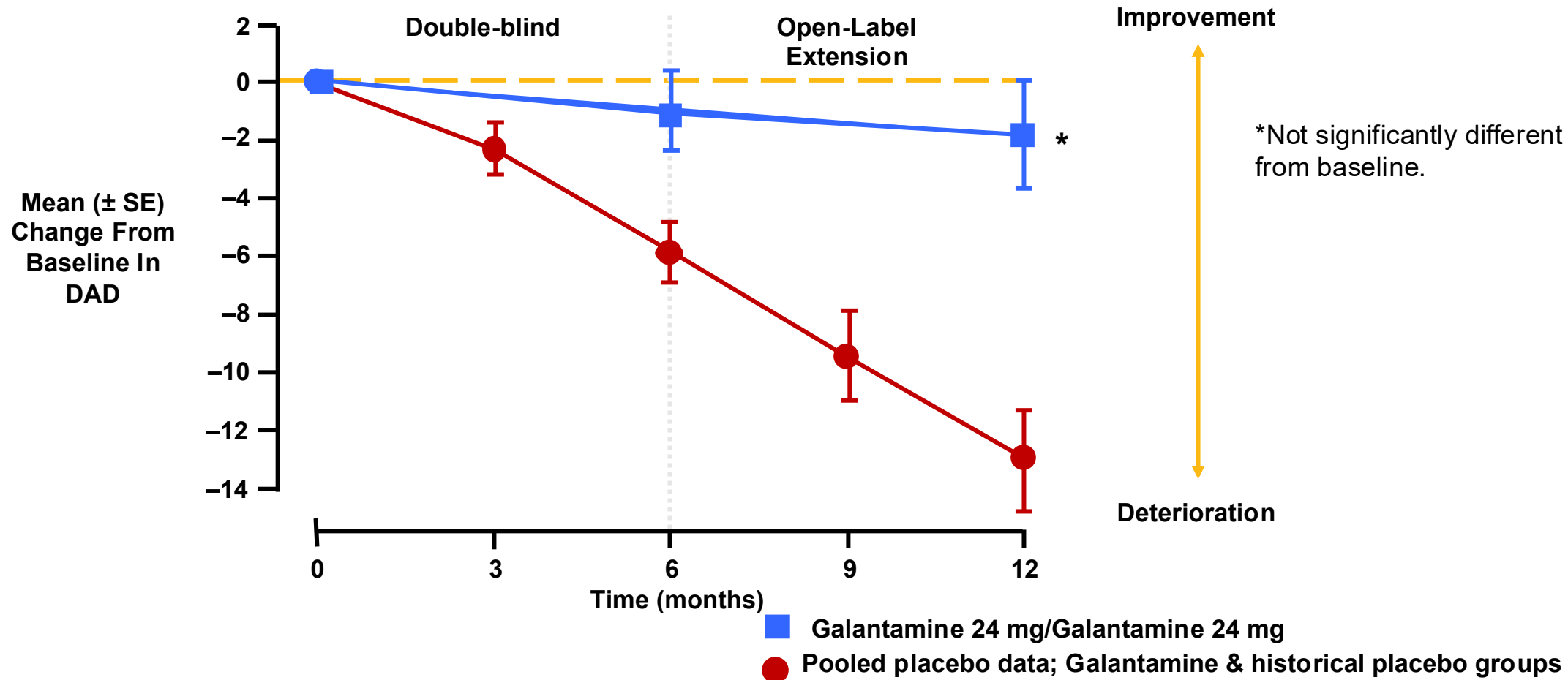
At the end of one year, all three agents show no statistically significant decline from baseline on cognitive tests in mild-moderate AD dementia

Note: Memantine is not labeled for MCI or mild-stage dementia

Geldmacher DS *Continuum* 2024;30(6):1823-1844

Cholinesterase Inhibitors

Efficacy on daily function (mild-moderate AD)



Raskind et al. *Neurology*. 2000;54:2261-2268.

Cholinesterase Inhibitors

Safety and Tolerability

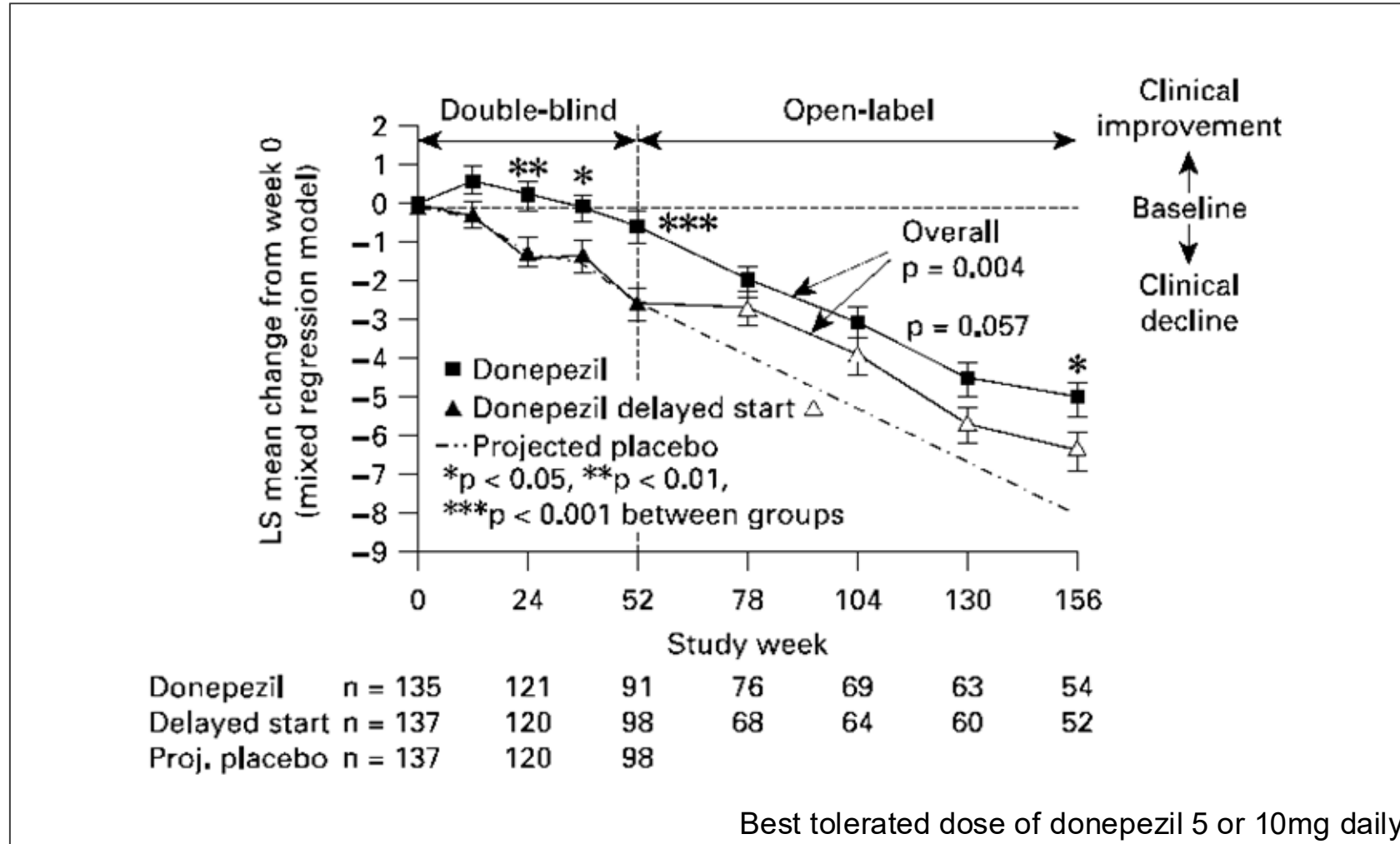


- In the community setting (open-label prescriptive use),
 - 14% of AChEI patients reported adverse effects over 9 mos.
- Across all double-blind, randomized, placebo-controlled trials
 - GI complaints are most frequent, higher than seen in community use
 - Nausea (31%), vomiting (21%), diarrhea (15%)
 - Most occur during initiation and rapid dose titration
 - Syncope and its complications (1.75x) are significant and meaningful
- Direct comparison studies:
 - Fewer patients experience GI effects on donepezil than oral rivastigmine (DBRPC)
 - No major differences between conventional-release galantamine and donepezil (open-label)
- Slower dose titration is associated with fewer adverse effects.

Geldmacher DS *Continuum* 2024;30(6):1823-1844

When should I start therapy?

Effect of delayed treatment on MMSE



Winblad B et al. *Dement Ger Cog Dis* 2006; 21:353–363 (II-



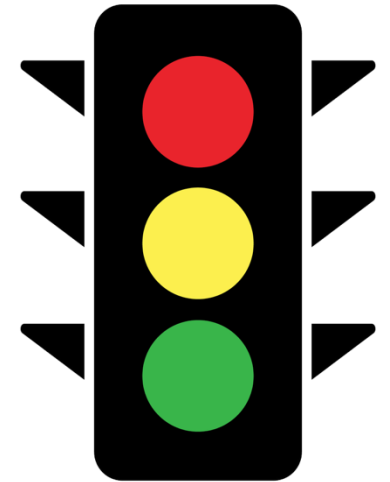
Treatment of AD pathology

Amyloid-targeting therapies

Lecanemab and Donanemab

Practical limitations

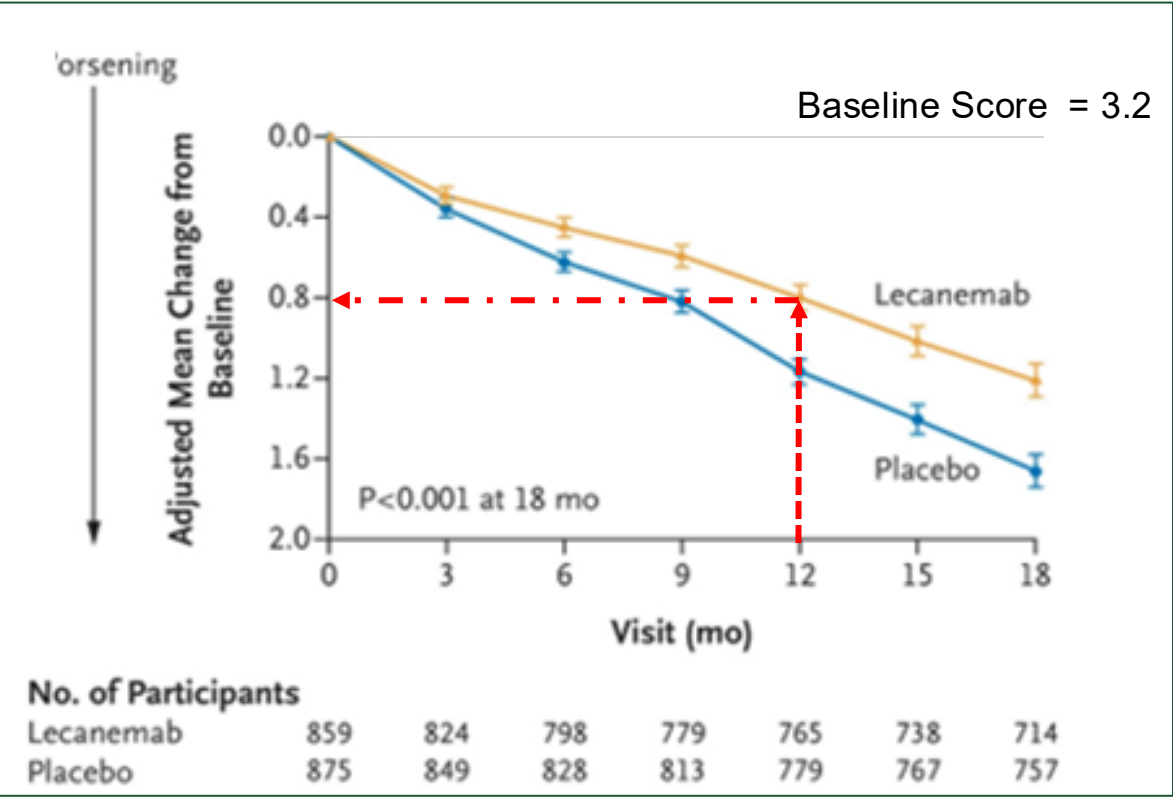
- Indicated only for “Early AD” (MCI and Mild dementia)
 - e.g., MMSE >20
 - Mostly independent in community activities
 - Lower amyloid burden on PET scans is associated with greater efficacy
- Must be able to tolerate regular MRIs
- No anticoagulation, no other mAb therapies
 - Antiplatelet agents OK
- Must be willing & cooperative with q2week infusions, q4w infusions, or weekly SQ injections x 18 months
- Individual clinical outcomes are generally below the threshold of detectability
 - Benefits are best considered in a time-to-next-stage context



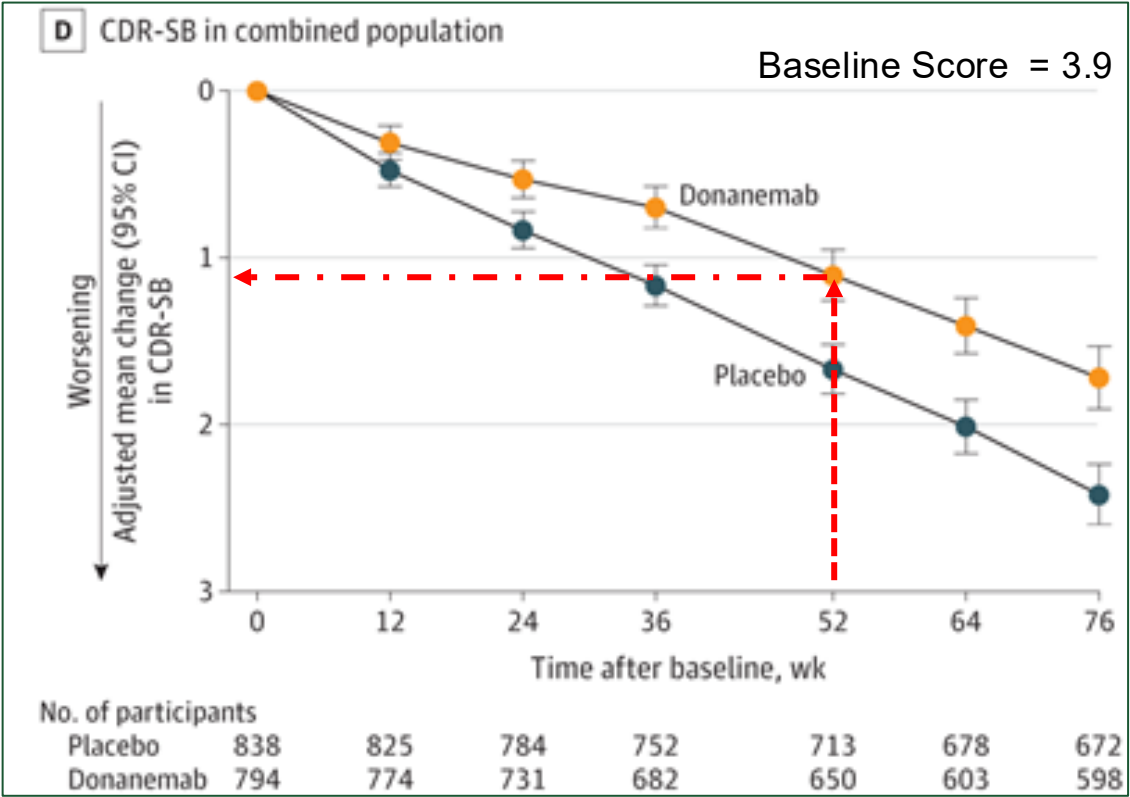
Clinical outcomes with Amyloid Targeting Therapies

CDR-SB side by side*

Lecanemab



Donanemab



Overall ~25-30% slowing of overall decline over 18 months

*No statistical comparison should be inferred

Why disease severity matters (donanemab)

More tau = less effect

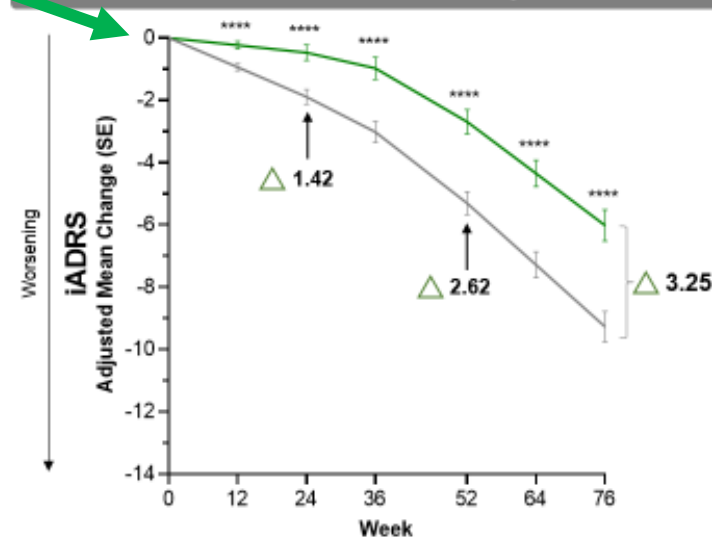
High tau excluded
35% slowing

High tau included
22% slowing

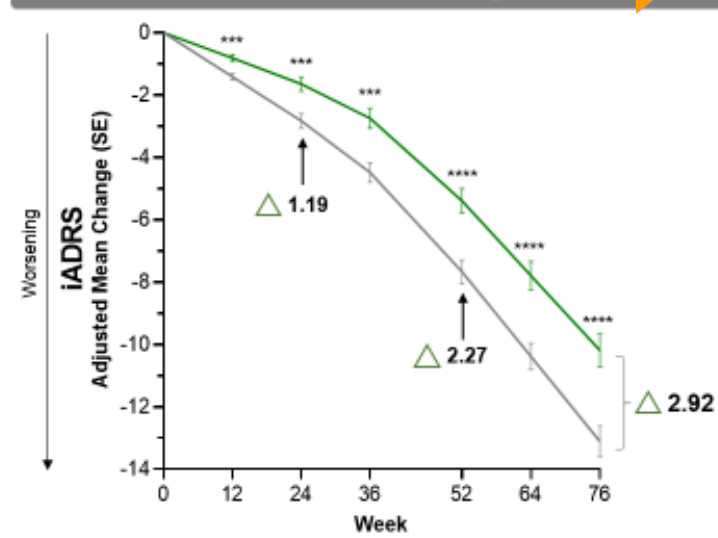
Phase 3 Primary Outcome: iADRS

Both Populations Show Treatment Effect which Widens over Time

iADRS: Low-medium Tau Population



iADRS: Combined Tau Population



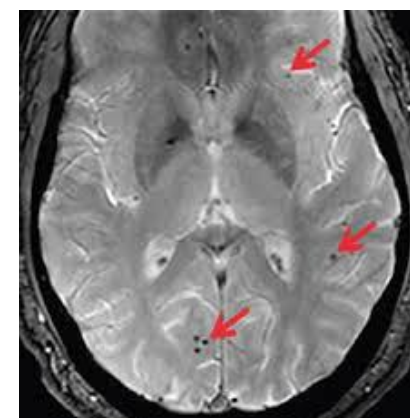
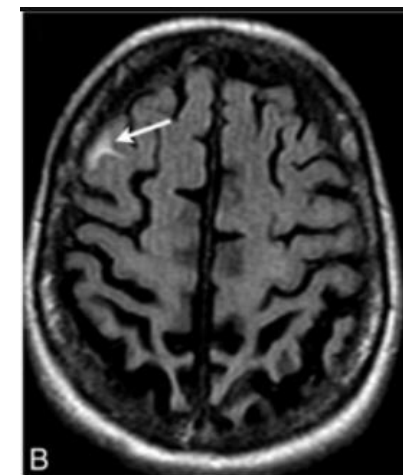
Suggests about 9% slowing for those with high tau burden

TRAILBLAZER-ALZ 2 primary analysis (iADRS) used the natural cubic spline (NCS) model with 2 degrees of freedom adjusted for basis expansion terms (two terms), basis expansion term-by-treatment interaction, and covariates for age at baseline, pooled investigator, baseline tau level (Combined model only), and baseline acetylcholinesterase inhibitor/memantine use. * P<0.05, ** P<0.01, *** P<0.001, **** P<0.0001. Abbreviations: iADRS = Integrated Alzheimer's Disease Rating Scale; n = number of participants; SE = Standard Error

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Amyloid-Related Imaging Abnormalities (ARIA)

- Two flavors
 - ARIA-E (edema/effusion)
 - ARIA-H (hemorrhage, includes micro- & macro- hemorrhage and siderosis)
- Probably related to accumulation of vascular amyloid
- Predictors
 - APOE ϵ 4 Gene dose
 - Evidence of prior bleeds
- Frequently asymptomatic
 - Requires prospective awareness with scheduled MRIs



ARIA rates in Lecanemab Phase III

Routine Screening vs. Symptomatic

	APOE ε4 noncarrier		APOE ε4 heterozygote		APOE ε4 homozygote	
	placebo	LEC	placebo	LEC	placebo	LEC
ARIA-E total	0.3	5.4	1.9	10.9	3.8	32.6
ARIA-E symptomatic	0	1.4	0	1.7	0	9.2
ARIA-E serious	0	0.7	0	0.4	0	2.1
ARIA-H	4.2	11.9	8.6	14.0	22.1	39.0
ARIA-H symptomatic	0	0.4	0.2	1.0	0.8	0
ARIA-H serious	0.3	0.7	0	0.2	0	1.4

Most Frequent ARIA Symptoms

- Headache
- Confusion
- Visual changes
- Dizziness
- Nausea
- Gait difficulty

Events defined as “Serious ARIA”

- Seizures
- Status epilepticus
- Encephalopathy
- Stupor
- Focal neurological deficits

ARIA rates in Lecanemab Phase III

Symptomatic vs. Serious

	APOE ε4 noncarrier		APOE ε4 heterozygote		APOE ε4 homozygote	
	placebo	LEC	placebo	LEC	placebo	LEC
ARIA-E total	0.3	5.4	1.9	10.9	3.8	32.6
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Most Frequent ARIA Symptoms

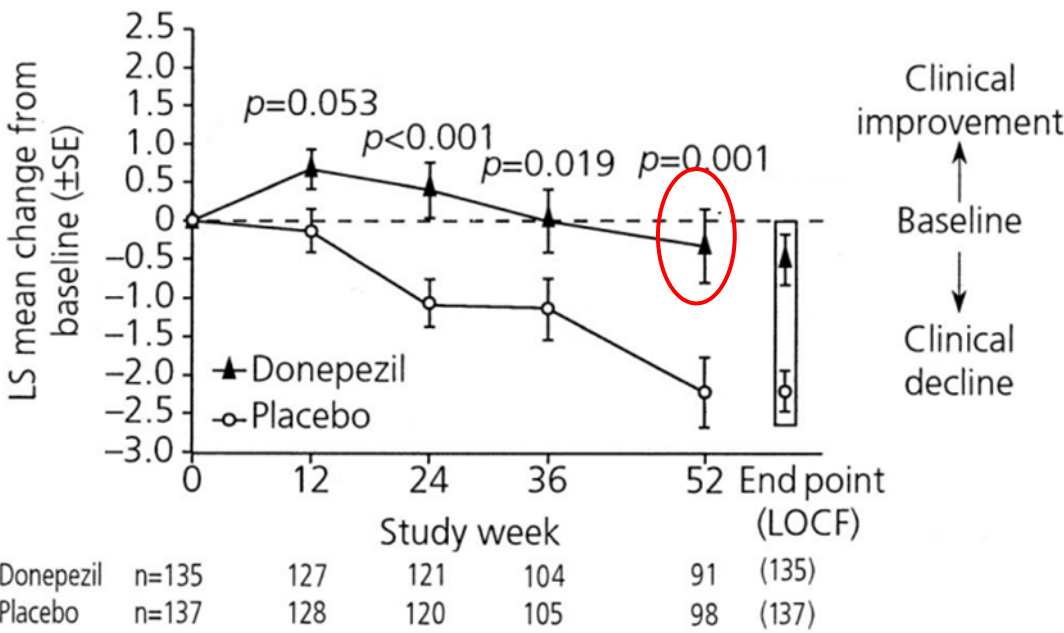
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- Stupor
- Focal neurological deficits

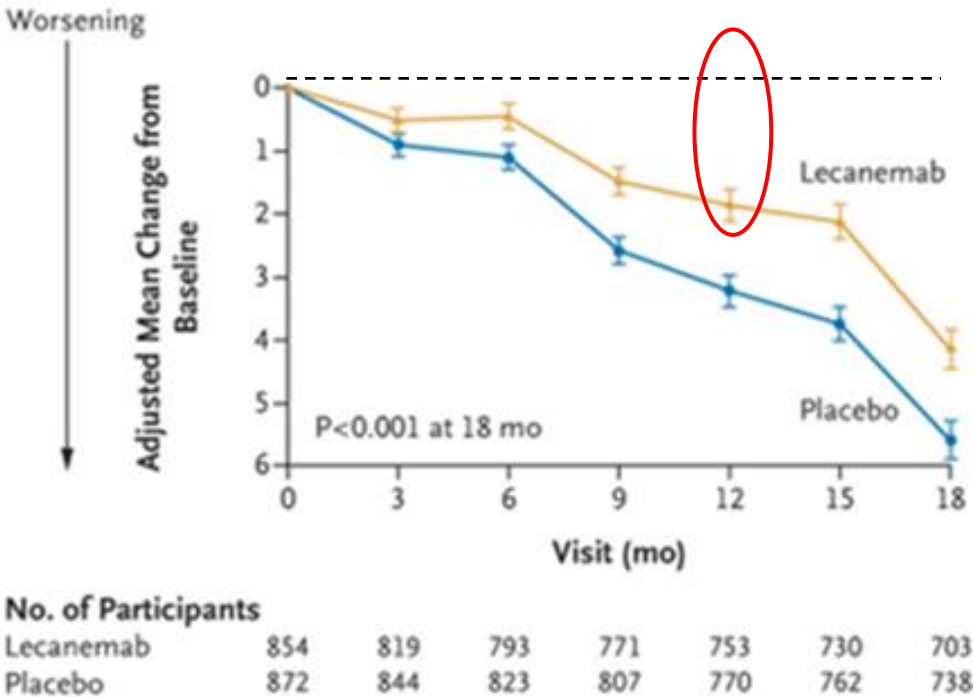
Comparison: donepezil and lecanemab 1 year data

MMSE Score



Donepezil

ADAS-cog13 Score



Lecanemab

Summary



- Cognition declines with advancing age
 - Slowing typically becomes evident after age 60
 - Daily function is unimpaired
- Many medical illnesses contribute to cognitive complaints (“software”)
 - Working memory is the vulnerable process
 - Inflammation is a common theme
 - Underlying neural dysfunction magnifies the effects of other conditions
- Alzheimer’s disease is highly prevalent among structural causes (“hardware”)
 - Biological diagnosis is available, but nuanced
- Treatments are effective, but warrant expectation management
 - Symptomatic therapies **delay** decline
 - Pathology-modifying treatments **slow** progression
 - Amyloid targeting therapies are very labor-intensive for prescribers

A large, faint watermark of the University of Birmingham crest is visible in the background, centered behind the dark green banner.

Questions?